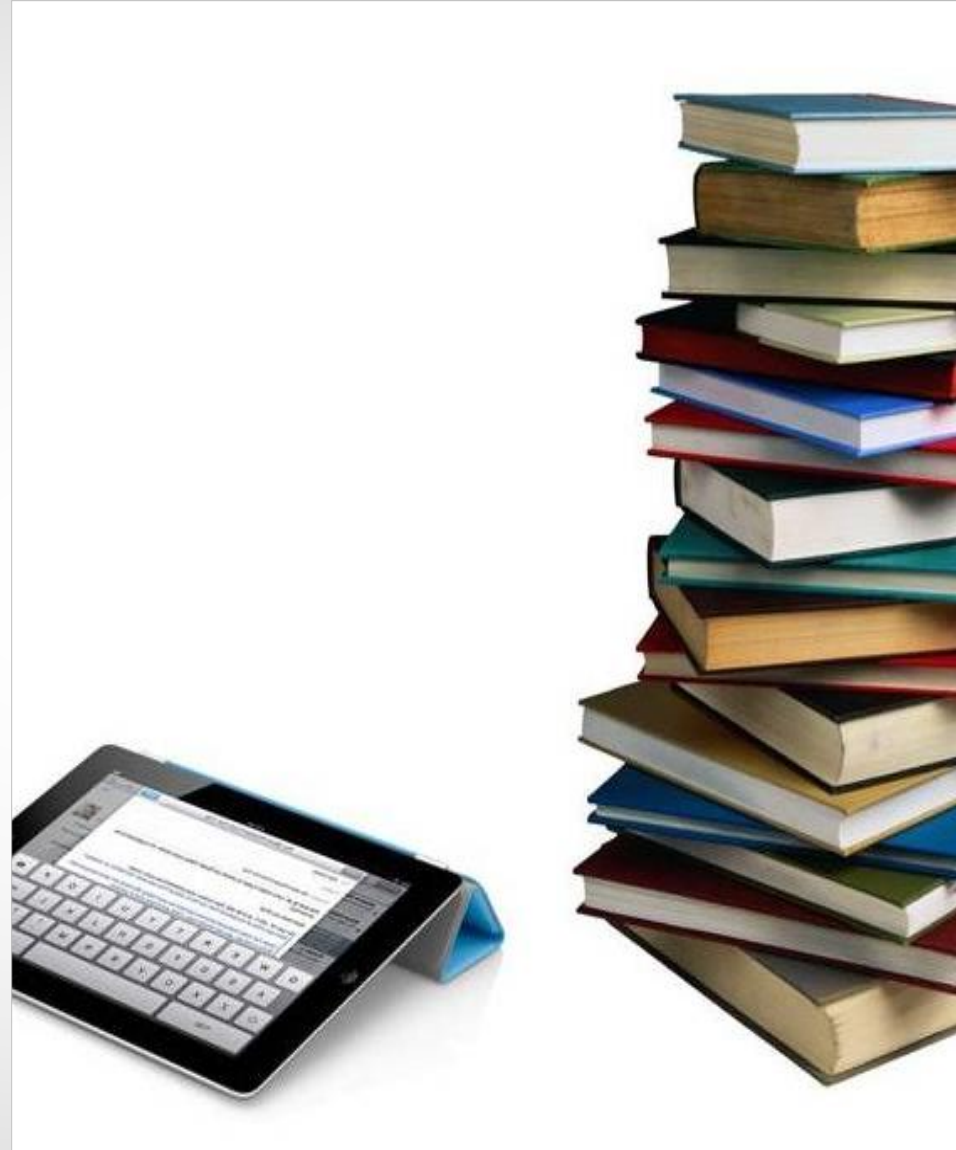


TEXTBOOKS VALUE TWICE WHEN ALIGNED WITH A GOOD CURRICULUM AND EFFICIENT ASSESSMENT

Nuno Crato
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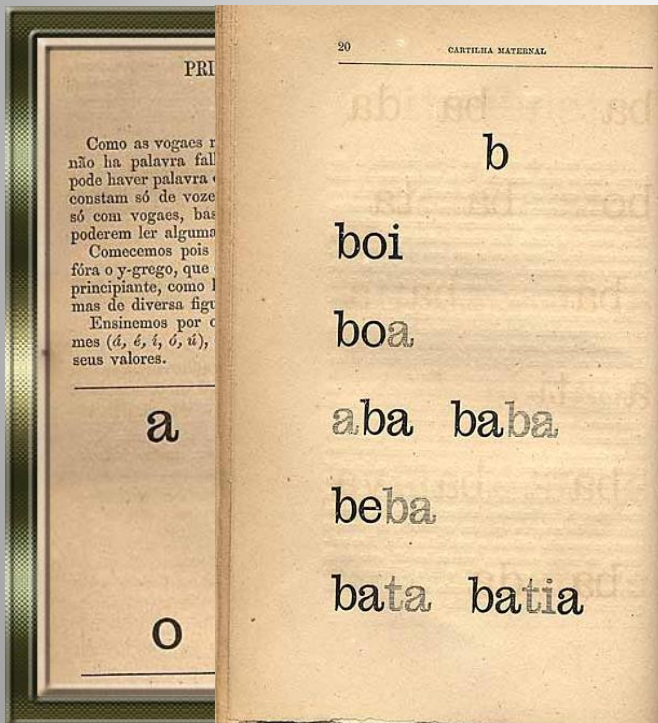
I'll sustain that a good textbook has an intrinsic value, as an organized conveyer of knowledge, as a structured presentation of a discipline, as a reference, as a teacher's and parents' tool, and, obviously, as a student's learning tool.

But I'll also sustain that its value is doubled when aligned with a knowledge-rich curriculum and a rigorous assessment system.



We are all here because of textbooks

First letters



At middle and high school

ALGEBRA
(DAY #2)

Read first: The *Timpo Pet Show* is scheduled for June 3rd. Andrea wants each of her pet rabbits to look perfect. She plans on putting a bell on each one's tail and little yellow bow on their cars.

A. If she has 3 rabbits, how many bells and bows will she need?

If she has:	she'll have:	and she'll have:
1 rabbit	1 bell	2 bows
2 rabbits	2 bells	4 bows
3 rabbits	— bells	— bows

B. If she has 5 rabbits, how many bells and bows will she need?

If she has:	she'll have:	and she'll have:
1 rabbit	1 bell	2 bows
2 rabbits	2 bells	4 bows
3 rabbits	— bells	— bows
4 rabbits	— bells	— bows
5 rabbits	— bells	— bows

C. If she has 7 rabbits, how many bells and bows will she need?

If she has:	she'll have:	and she'll have:
1 rabbit	1 bell	2 bows
2 rabbits	2 bells	4 bows
3 rabbits	— bells	— bows
4 rabbits	— bells	— bows
5 rabbits	— bells	— bows
6 rabbits	— bells	— bows
7 rabbits	— bells	— bows

* A
** B
*** C

At college

108 3. Stationary ARMA Processes

We now divide (3.6.8) by $t^{p-1}r^t$ and repeat the preceding argument, letting $t \rightarrow \infty$ to deduce that

$$\sum_{l=1}^s c_{l,p-1} r^{(p-l)t} \rightarrow 0 \quad \text{as } t \rightarrow \infty,$$

and hence that $c_{l,p-1} = 0, l = 1, \dots, s$. We then divide by $t^{p-2}r^t, \dots, r^t$ (in that order), repeating the argument at each stage to deduce that

$$c_{ij} = 0, \quad j = 0, 1, \dots, p \quad \text{and} \quad l = 1, 2, \dots, s.$$

This shows that (3.6.8) implies (3.6.9) in this case, thereby completing the proof of the theorem. \square

Corollary 3.6.2. The k solutions $t^n \xi_r^n, n = 0, 1, \dots, r_l - 1; l = 1, \dots, j$, of the difference equation (3.6.2) are linearly independent.

PROOF. We must show that each c_{in} is zero if $\sum_{l=1}^k \sum_{n=0}^{r_l-1} c_{in} t^n \xi_l^n = 0$ for $t = 0, 1, \dots, k-1$. Setting h_t equal to the double sum we have $\alpha(B)h_t = 0$ and $h_0 = h_1 = \dots = h_{k-1} = 0$. But by the recursions (3.6.3) and (3.6.4), this necessarily implies that $h_t = 0$ for all t . Direct application of Theorem 3.6.2 with $p = \max\{r_1, \dots, r_j\}$ completes the proof. \square

Problems

3.1. Determine which of the following processes are causal and/or invertible:

- $X_t + 2Z_{t-1} - 48X_{t-2} = Z_t$, causal, invertible
- $X_t + 1.9X_{t-1} + 88X_{t-2} = Z_t + 2Z_{t-1} + 7Z_{t-2}$, not causal, invertible
- $X_t + 6X_{t-2} = Z_t + 1.2Z_{t-1}$, not causal, invertible
- $X_t + 1.8X_{t-1} + 81X_{t-2} = Z_t$, causal, invertible
- $X_t + 1.6X_{t-1} = Z_t - 4Z_{t-1} + 0.4Z_{t-2}$, not causal, invertible

3.2. Show that in order for an AR(2) process with autoregressive polynomial $\phi(z) = 1 - \phi_1 z - \phi_2 z^2$ to be causal, the parameters (ϕ_1, ϕ_2) must lie in the triangular region determined by the intersection of the three regions,

$$\begin{aligned} \phi_2 + \phi_1 &< 1, \\ \phi_2 - \phi_1 &< 1, \\ |\phi_2| &< 1. \end{aligned}$$

3.3. Let $\{X_t, t = 0, \pm 1, \dots\}$ be the stationary solution of the non-causal AR(1) equations,

$$X_t = \phi X_{t-1} + Z_t, \quad \{Z_t\} \sim \text{WN}(0, \sigma^2), \quad |\phi| > 1,$$

and $\{X_t, t = 0, \pm 1, \dots\}$ also satisfies the causal AR(1) equations,

$$X_t = \phi^{-1} X_{t-1} + \tilde{Z}_t, \quad \{\tilde{Z}_t\} \sim \text{WN}(0, \sigma^2),$$

for a suitably chosen white noise process $\{\tilde{Z}_t\}$. Determine $\sigma^2 = \phi^2 \sigma^2$.

We now divide (3.6.8) by $t^{p-1}r^t$ and repeat the preceding argument, letting $t \rightarrow \infty$ to deduce that

$$\sum_{l=1}^s c_{l,p-1} e^{i\theta_l t} \rightarrow 0 \quad \text{as } t \rightarrow \infty,$$

and hence that $c_{l,p-1} = 0, l = 1, \dots, s$. We then divide by $t^{p-2}r^t, \dots, r^t$ (in that order), repeating the argument at each stage to deduce that

$$c_{lj} = 0, \quad j = 0, 1, \dots, p \quad \text{and} \quad l = 1, 2, \dots, s.$$

This shows that (3.6.8) implies (3.6.9) in this case, thereby completing the proof of the theorem. \square

Corollary 3.6.2. *The k solutions $t^n \xi_i^{-t}, n = 0, 1, \dots, r_i - 1; i = 1, \dots, j$, of the difference equation (3.6.2) are linearly independent.*

PROOF. We must show that each c_{in} is zero if $\sum_{i=1}^j \sum_{n=0}^{r_i-1} c_{in} t^n \xi_i^{-t} = 0$ for $t = 0, 1, \dots, k-1$. Setting h_t equal to the double sum we have $\alpha(B)h_t = 0$ and $h_0 = h_1 = \dots = h_{k-1} = 0$. But by the recursions (3.6.3) and (3.6.4), this necessarily implies that $h_t = 0$ for all t . Direct application of Theorem 3.6.2 with $p = \max\{r_1, \dots, r_j\}$ completes the proof. \square

Problems

3.1. Determine which of the following processes are causal and/or invertible:

- (a) $X_t + .2X_{t-1} - .48X_{t-2} = Z_t$, *invertible, causal*
- (b) $X_t + 1.9X_{t-1} + .88X_{t-2} = Z_t + .2Z_{t-1} + .7Z_{t-2}$, *not causal, invertible*
- (c) $X_t + .6X_{t-2} = Z_t + 1.2Z_{t-1}$, *not invertible, causal*
- (d) $X_t + 1.8X_{t-1} + .81X_{t-2} = Z_t$, *causal, invertible*
- (e) $X_t + 1.6X_{t-1} = Z_t - .4Z_{t-1} + .04Z_{t-2}$, *not causal, invertible*

3.2. Show that in order for an AR(2) process with autoregressive polynomial $\phi(z) = 1 - \phi_1 z - \phi_2 z^2$ to be causal, the parameters (ϕ_1, ϕ_2) must lie in the triangular region determined by the intersection of the three regions,

$$\begin{aligned} \phi_2 + \phi_1 &< 1, \\ \phi_2 - \phi_1 &< 1, \\ |\phi_2| &< 1. \end{aligned}$$



3.3. Let $\{X_t, t = 0, \pm 1, \dots\}$ be the stationary solution of the non-causal AR(1) equations,

*V. Wei p.37
Gajda & Nevai 1990
Box & Jenkins, 1976*

$$X_t = \phi X_{t-1} + Z_t, \quad \{Z_t\} \sim \text{WN}(0, \sigma^2), \quad |\phi| > 1.$$

Show that $\{X_t\}$ also satisfies the causal AR(1) equations,

$$X_t = \phi^{-1} X_{t-1} + \tilde{Z}_t, \quad \{\tilde{Z}_t\} \sim \text{WN}(0, \tilde{\sigma}^2),$$

for a suitably chosen white noise process $\{\tilde{Z}_t\}$. Determine $\tilde{\sigma}^2 = \phi^2 \sigma^2$

IN THE LAST YEARS WE HAD SOME SUCCESS

PISA, TIMSS

and textbooks played a role in it

authoritarian times
1933 - 1974

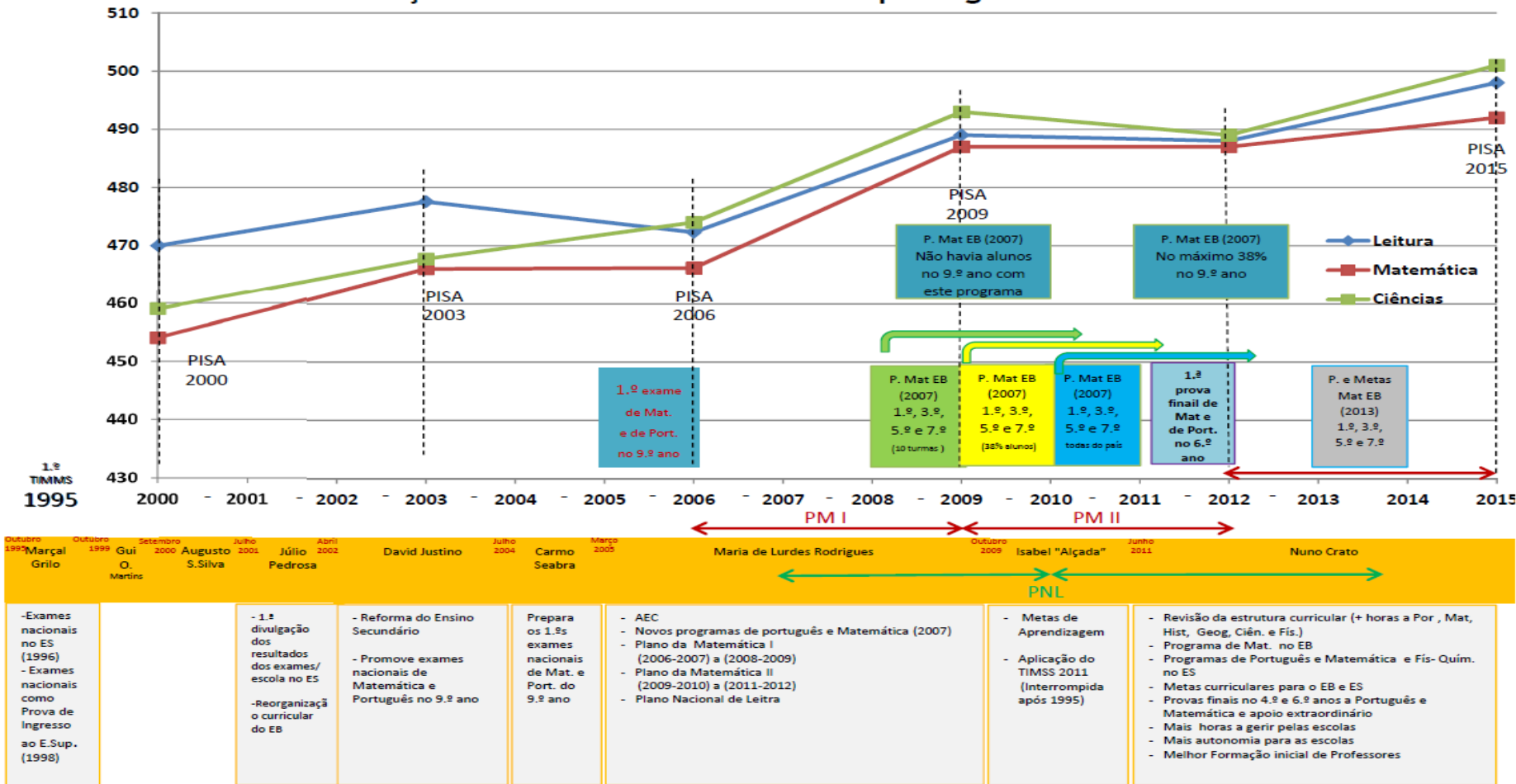
“romantic” era
1974 - 1995/2005

pragmatic times
2005 - 2011

knowledge curriculum
2011 - 2015

????
2015 - ...

Evolução dos resultados dos alunos portugueses no PISA



Two different countries:

1995 - 2000

2001 - 2015

Specific factors

2001: School results

2005: Evaluation 9th grade

2006: Assessment 4th 6th

action programs, PAM

2007: Textbook evaluation

2011: Competences end,

knowledge-based

standards start

2012: Better standards

2012: Evaluation 4th 6th

2014: Textbook evaluation

A short history of textbooks in Portugal

authoritarian times 1933 - 1974	“romantic” era 1974 - 1995/2005	pragmatic times 2005 - 2011	knowledge curriculum 2011 - 2015	???? 2015 - ...
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“livro único”

One textbook only,
chosen by the
ministry

Almost total freedom

Schools or teachers
choose freely

No systematic control

Textbook evaluation
and certification
starts (DL261/2007)

Certifying centres

Two-stage process:
- analysis + correction
- certification

Textbook evaluation
and certification with
standards (DL5/2014)

Evaluation helped by
standards

TEXTBOOK GOALS

To guide students

To be read and used by students

It it has to be correct

To highlight the unity of a discipline
(maths, history,...)

To help teachers

- Structure
- Define
- Promote activities
- Quality learning: enrich knowledge

To help parents

To help examiners

For students' future reference

Where else to know what you need to know? Through hand-written notes?

Don't we want students to get used to follow through an argument, a text, an organized sequence of thoughts?

Think x , ...

"Science is built of facts the way a house is built of bricks: but an accumulation of facts is no more science than a pile of bricks is a

A set of notes, xeroxed copies, and internet references is as much a reference as a set of bricks is a house

"Prove that $\log xy = \log x + \log y$ "

What do you mean by "holistic"?

- TEXTBOOK EVALUATION PRINCIPLES

- Pedagogical freedom – different perspectives
- Correction
- To check for coherence & cohesion
 - Avoid contradictions
 - Consistency in definitions and notation
 - Sequencing, progressiveness
 - Concept reinforcing
 - Summarizing
- To guaranty conformity to standards

Facilitate what overwhelming evidence on teaching and learning supports:

- Spaced practice
- Interleaving
- Retrieval
- Questioning for elaboration
- Concrete examples
- Dual coding

Also...

- Worked examples
- Good references
- Complementary developments

If our goal is to prepare students with structured knowledge, and knowledge-based skills and attitudes, we need structured textbooks and structured text references

... but if we have the illusion that skills, for instance, the so-called critical thinking and other so-called “21st century skills” can be developed in a vacuum, then we don’t need knowledge and we don’t need good textbooks

THANK YOU!